ASSET MANAGEMENT USER GUIDE
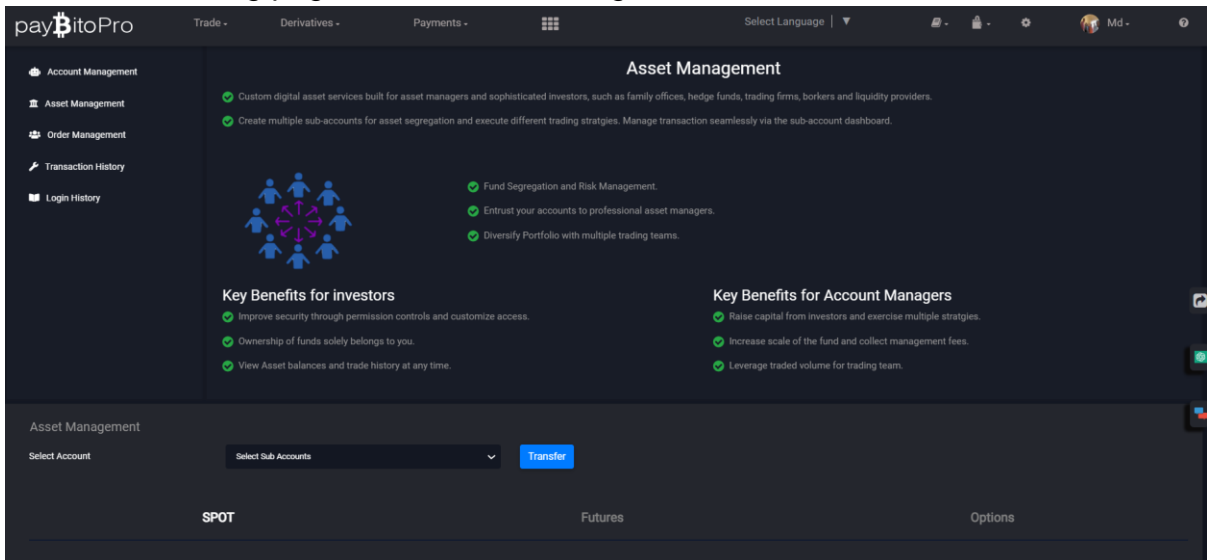
PayBitoPro

Asset Management

1. Go to https://trade.paybito.com
2. Login with valid credentials
3. Click on the waffle iron and Click on Asset Management
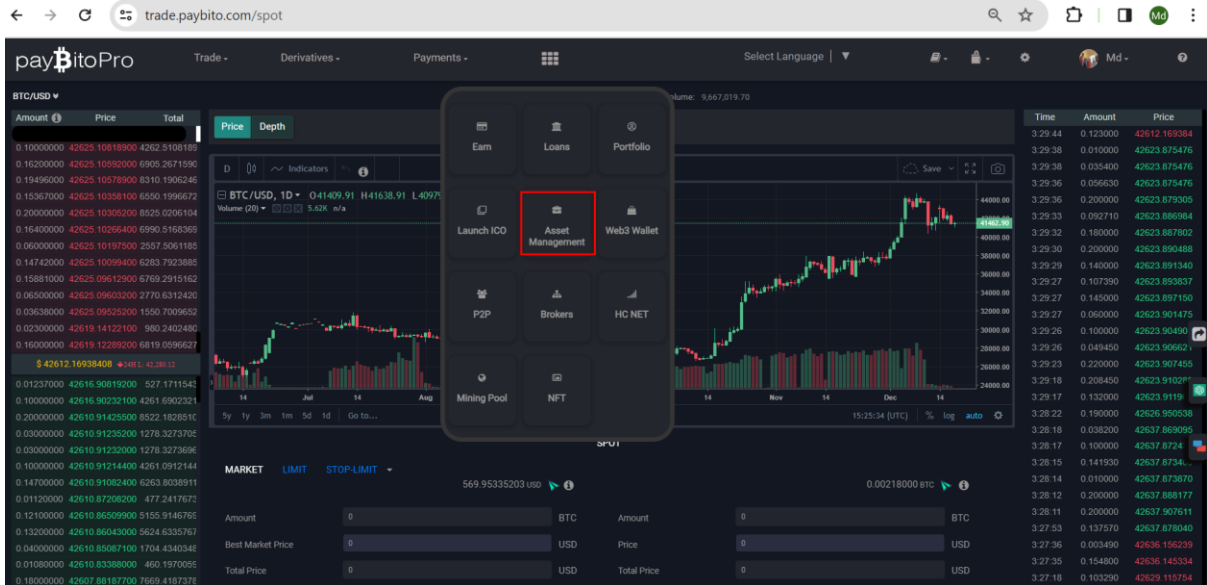
This is the landing page of the Asset Management.

Account Management

This is the account management page. Users can create sub-accounts by clicking on the Create a Subaccount button. The parent account will have complete control over the subaccount(s). The parent account can Enable or Disable menus in the sub-accounts. The parent can freeze the subaccount and even delete the subaccount.
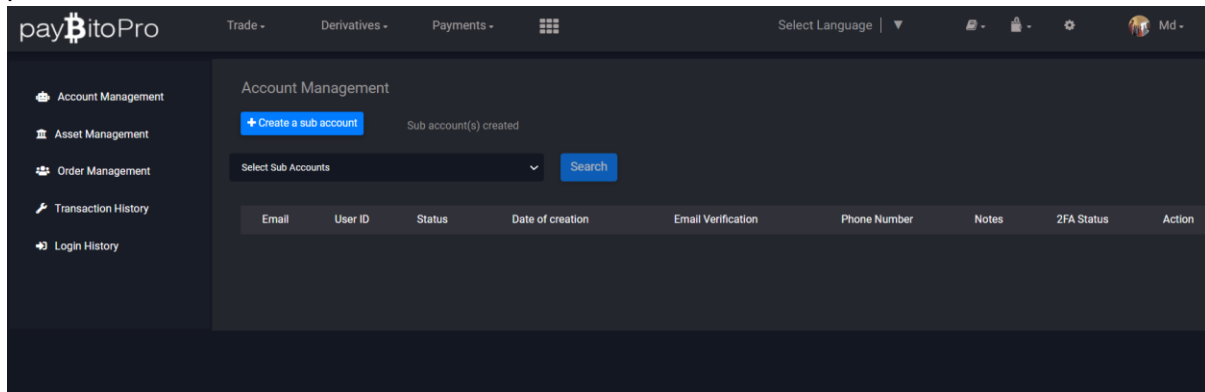
Create a Sub-account

Users can create sub-accounts by filling in all the fields.

1. Enter First Name
2. Enter Middle Name (Not Mandatory)
3. Enter Last Name
4. Enter Email ID (Not registered with this exchange)
5. Select Country Code
6. Enter Phone Number
7. Enter New Password
8. Re-enter Password
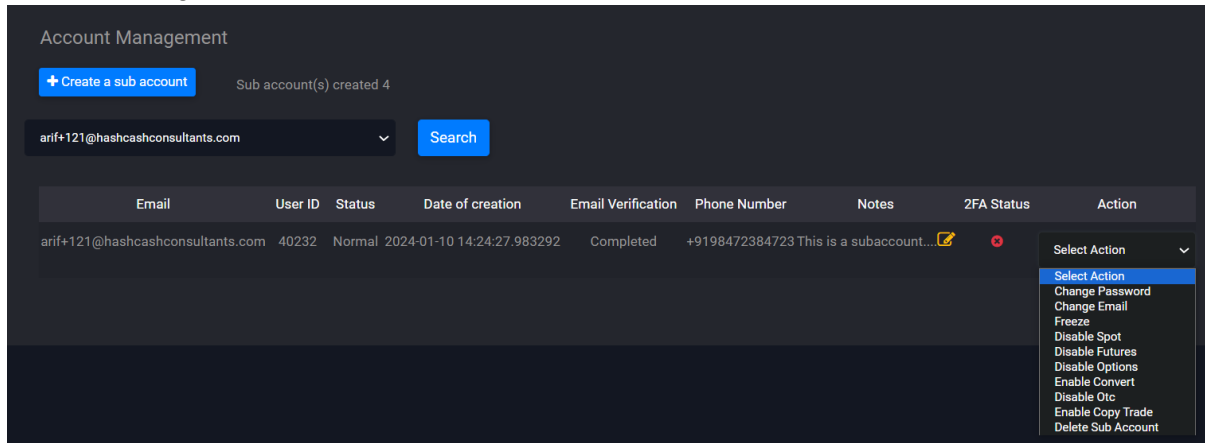9. Click on the Submit button

A success message will appear and the account will be created.

To enable features in sub-accounts,

1. Select your sub-account.
2. Click on the Search button.
3. Enter the Security Authentication Code.
4. Click on the Confirm button.
5. Select options from the Select Action dropdown.
6. Click on the Confirm button and Enter the Google Authenticator Code.
7. Click on the Confirm button.

A Success message will appear, the changes will be reflected in the sub-account, and the text will change from Enable to Disable. Parent users also can delete the sub-account.
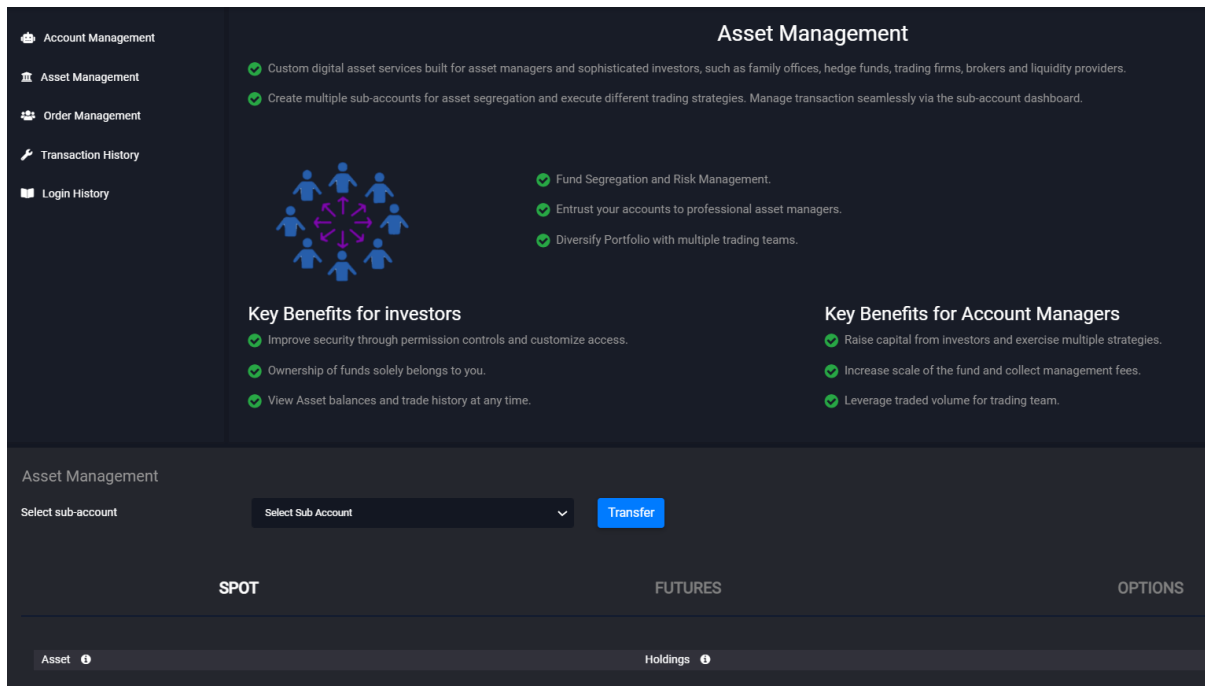

Asset Management

This is the landing page for Asset Management. Users can transfer the balance from the parent account to the sub-accounts and vice versa.

To transfer the balance from the parent account to sub-accounts or vice versa,
Parent accounts can transfer the balance from only Spot Wallet to sub-accounts Spot, Futures, and Options. Sub-account can transfer balance from Spot, Futures, and Options wallets to Spot Wallet of Parent only. I.e, parent users can send from Spot Wallet only and receive in Spot Wallet only.

1. Select the Parent account to send the balance to the sub-account.
2. Select the sub-account.
3. Select the Wallet from which you want to transfer. In the case of the parent sender, it will be spot only.
4. Select the sub-account to which you want to transfer the balance.
5. In the case of Futures and Options, Select Margin Type (ISOLATED or CROSS).
6. Select the asset (currency) you want to transfer.
7. Enter the amount.
8. Click on the Confirm Transfer button.
9. Enter the Google Authenticator Code and click on the Confirm button.

The balance will be transferred to the specified account.

Transfer

Transfer From account

arif+45@hashcashconsultants.com ⌄

Transfer To Account

arif+121@hashcashconsultants.com ⌄

Transfer From Wallet

Spot ⌄

Transfer To Wallet

Futures ⌄

Margin

CROSS ⌄

Choose Asset To Transfer

USDT ⌄

Amount

2 | MAX

Available 191.75 USDT

Confirm Transfer

To transfer the balance from the sub-account to the parent account, Select "Transfer From Account" as the sub-account, the parent account will be selected automatically.

Order Management

Parent account can manage orders of sub-accounts. Select the sub-account from the dropdown to see the Trade History or Open Trades.

TRADE HISTORY

Trade History is the default tab. You can see all the buy-sell details in the selected sub-account. Parent users can see the Trade History of Futures and Options also.

OPEN ORDERS

Parent account can see the open Offers of sub-accounts in the OPEN ORDERS. Parent users can see the Open Orders of Futures and Options also.

Transaction History

This displays the buy, sell, margin, funding, buy offers, etc details, and invoices for buy and sell. You can also see the Futures and Options transaction history by changing the tab.

Login History

Select the sub-account and click on the Search button. Parent users can see the 5 login details of selected sub-account.