

# **Popular Email Marketing Tools**

Email marketing is a powerful tool for businesses to connect with their audience, boost engagement, and drive conversions. Among the many email marketing solutions available, **Mailchimp** and Yet Another Mail Merge (**YAMM**) stand out for their ease of use and effectiveness.

Mailchimp is a comprehensive email marketing platform offering advanced automation, segmentation, and design tools, making it ideal for businesses looking for professional-grade campaigns. On the other hand, YAMM is a lightweight, Google Sheets-based mail merge tool that allows users to send personalized emails directly from Gmail, making it perfect for quick and efficient outreach.

Both tools cater to different needs, whether you're running large-scale campaigns or personalized email outreach.

# Step-by-Step Guide for Email Marketing in Mailchimp

Mailchimp is one of the most popular email marketing tools among businesses. It offers a free basic version, while advanced features are available through a paid subscription.

# Step 1: Sign Up and Log In

- 1. Go to <u>Mailchimp</u> and sign up for an account.
- 2. Log in to your dashboard.

# Step 2: Set Up Your Audience

- 1. Click on Audience in the dashboard.
- 2. If you don't have an audience, create one by clicking Create Audience and filling in details like name, sender email, and address.
- 3. Import or manually add contacts (via CSV file, copy-paste, or integration with other platforms).



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# Step 3: Create an Email Campaign

- 1. Go to Campaigns and click Create Campaign.
- 2. Select Email and choose Regular Email for a standard campaign.
- 3. Give your campaign a name and click Begin.

# Step 4: Design Your Email

- 1. Under the To section, choose your audience or segment.
- 2. In the From section, enter your sender name and email.
- 3. Under Subject, write an engaging subject line.
- 4. Click Design Email and select a template or create one from scratch.
- 5. Add content like text, images, buttons, and social media links.
- 6. Click Save & Close once you're satisfied.





# Step 5: Test Your Email

- 1. Click Preview to see how your email looks.
- 2. Send a test email to check formatting and links.

### Step 6: Schedule or Send the Email

- 1. Click Continue to Review to check for errors.
- 2. Choose Send Now to send immediately or Schedule to send later.
- 3. Confirm and launch your campaign.

### **Step 7: Track Performance**

- 1. Go to Campaigns and click on your sent email.
- 2. Check Open Rate, Click Rate, and Bounces in the reports section.
- 3. Use insights to optimize future campaigns.



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# Step-by-Step Guide for Email Marketing in YAMM

YAMM is a powerful email marketing tool that integrates with Google Sheets and Gmail, allowing users to send personalized email campaigns efficiently. It offers both free and paid versions, catering to different needs. Follow these steps to set up and run your email marketing campaign using <u>YAMM</u>:

### Step 1: Install YAMM Add-on

- 1. Open Google Sheets and go to Extensions > Add-ons > Get add-ons.
- 2. Search for Yet Another Mail Merge (YAMM) and click Install.
- 3. Grant necessary permissions to connect it with your Google account.

# Step 2: Prepare Your Email List in Google Sheets

- 1. Open a new Google Sheet and create column headers:
  - Email Address (mandatory)
  - First Name, Last Name, or any other personalized fields
  - Additional custom fields (e.g., Company, Discount Code)



2. Fill in the recipient details under these columns.

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### Step 3: Create Your Email Template in Gmail

- 1. Open Gmail and click Compose.
- Write your email, including placeholders using double curly brackets (e.g., {{First Name}}).
- Add a Subject Line and include personalization if needed (e.g., Hi {{First Name}}, Special Offer Inside!).
- 4. Save the email as a draft (DO NOT send it).





### Step 4: Set Up the Mail Merge in YAMM

- 1. Return to your Google Sheet and go to Extensions > Yet Another Mail Merge > Start Mail Merge.
- 2. In the YAMM window:
  - Select your Sender Name (appears as the "From" name in emails).
  - Choose your Email Template from the drafts saved in Gmail.
  - Set up tracking options to monitor open and click rates.

#### Step 5: Send a Test Email

- 1. Click Send Test Email to preview how it looks.
- 2. If everything looks good, proceed to send the actual campaign.

### Step 6: Send Your Email Campaign

- 1. Click Send Emails and YAMM will start sending emails from your Gmail account.
- 2. Monitor the sending progress in YAMM's status window.



# **Step 7: Track Email Performance**

- 1. Open Google Sheets and check the Merge Status column to see the delivery status (Opened, Clicked, Bounced).
- 2. Click on Yet Another Mail Merge > Open Tracking Report to analyze open rates, click-through rates, and bounces.

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# Step 8: Follow Up & Optimize

- 1. Resend emails to those who haven't opened the first email by filtering them in your Google Sheet.
- 2. Adjust subject lines and content for better engagement.
- 3. Use A/B testing by sending variations of your email template to small groups before a full campaign.